



NET WORTH STATEMENT	
PERSONAL STATEMENT FOR: (NAME OR NAMES)	
AS OF: (DATE)	
	AMOUNT
ASSETS	
Liquid Assets	
Cash, Checking Accounts, Money Market Accounts	
Savings Accounts and Certificates of Deposit	
Cash Surrender Value of Annuities, Life Insurance	
Other	
Investment Assets	
Retirement Accounts - Mutual Funds, Stocks, Bonds, etc.	
Non-Retirement Accts - Mutual Funds, Stocks, Bonds, etc.	
Real Estate Investments (not for personal use)	
Other	
Real Estate	
Personal Residence (Current Market Value)	
Vacation Home (Current Market Value)	
Farm (Current Market Value)	
Other	
Personal Property	
Furniture and Appliances	
Computer and Electronic Equipment	
Art, Antiques, and Collectibles	
Vehicles and Boats	
Other	
TOTAL ASSETS	
LIABILITIES	
Loans	
Home	
Vehicle	
Student	
Other	
Other Debt	
Credit Card	
Unpaid Bills	
Other	
TOTAL LIABILITIES	
TOTAL ASSETS MINUS LIABILITIES = NET WORTH	